

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE
PERIOD APRIL 1, 2022 THROUGH APRIL 30, 2022**

Debtor: LTL Management LLC

Applicant: Orrick, Herrington & Sutcliffe
LLP

Case No.: 21-30589-MBK

Client: LTL Management LLC

Chapter: 11

Case Filed: October 14, 2021 (the "Petition
Date")

**SECTION 1
FEE SUMMARY**

☒ Monthly Fee Application No. 3 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from April 1, 2022 through April 30, 2022
(the "Third Statement Period").

Total Fees:	\$94,967.85 ¹
Total Disbursements:	\$0.00
Total Fees Plus Disbursements:	\$94,967.85
Minus 20% Holdback of Fees:	\$18,993.57
Amount Sought at this Time:	\$75,974.28

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fees Requested:	<u>\$993,218.50</u>	<u>\$25,848.83</u>
Total Fees Allowed to Date:	<u>\$0.00</u>	<u>\$0.00</u>
Total Retainer (If Applicable):	<u>\$0.00</u>	<u>\$0.00</u>
Total Holdback (If Applicable):	<u>\$198,643.70</u>	<u>\$0.00</u>
Total Received by Applicant:	<u>\$0.00</u>	<u>\$0.00</u>

¹ The total amount of fees and expenses incurred by Orrick during the Third Statement Period for matters in which it is solely representing the Debtor (invoice number 2023444) or is representing the Debtor jointly with Johnson & Johnson ("J&J") (invoice number 2023445LTL accounting for the portion allocated to the Debtor) is \$94,967.85. Of this amount, as set forth in this fee statement, Orrick is seeking payment in the amount of \$75,974.28 in fees from the Debtor. Orrick's fees for matters in which it is solely representing J&J are not reflected in this monthly fee statement.

COMPENSATION BY: PROFESSIONAL APRIL 1, 2022 THROUGH APRIL 30, 2022

The attorneys who rendered professional services in these chapter 11 case during the Third Statement Period are:

Invoice 2023444 (for services rendered on behalf of the Debtor):

Name of Professional: Partners	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Simpson, Lisa T.	1994	Intellectual Property	\$897.00	2.80	\$2,511.60
Grand Total				2.80	\$2,511.60

Name of Professional: Associates	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Weber, Lauren A.	2017	Supreme Court and Appellate	\$604.00	0.10	\$60.40
Yiu, Vincent Chanhong	2015	Restructuring	\$678.00	21.40	\$14,509.20
Grand Total				21.50	\$14,569.60

Professionals	Blended Rate	Total Hours Billed	Total Fees
Partner	\$897.00	2.80	\$2,511.60
Associate	\$677.66	21.50	\$14,569.60
Grand Total	\$702.93	24.30	\$17,081.20

Invoice 203445LTL (for services rendered on behalf of the Debtor and J&J):

Name of Professional: Partners	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Loeb, Robert	1987	Supreme Court and Appellate	\$919.00	50.40	\$46,317.60
Rosenkranz, Joshua	1986	Supreme Court and Appellate	\$1,291.00	2.50	\$3,227.50
Scotten, Naomi J.	2011	Supreme Court and Appellate	\$807.00	2.50	\$2,017.50

Grand Total				55.40	\$51,562.60
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Name of Professional: Associates	Year Admitted	Department	Hourly Rate	Total Hours Billed	Total Fees
Atkins, Siobhan	2014	Supreme Court and Appellate	\$731.00	2.60	\$1,900.60
Barnard-Yanni, Alyssa	2015	Supreme Court and Appellate	\$651.00	10.50	\$6,835.50
Bhatti, Upnit K.	2015	Supreme Court and Appellate	\$651.00	41.30	\$26,886.30
Carter-Oberstone, Max	2014	Supreme Court and Appellate	\$672.00	16.30	\$10,953.60
Meyer, Paul David	2014	Supreme Court and Appellate	\$672.00	26.90	\$18,076.80
Quilici, Jeff	2012	Supreme Court and Appellate	\$722.00	15.60	\$11,263.20
Shaw, Geoffrey	2016	Supreme Court and Appellate	\$628.00	44.90	\$28,197.20
Grand Total				158.10	\$104,113.20

Name of Professional: Paralegals	Department	Hourly Rate	Total Hours Billed	Total Fees
Gerrish, Amy S.	Supreme Court and Appellate	\$325.00	0.30	97.50
Grand Total			0.30	97.50

Professionals	Blended Rate	Total Hours Billed	Total Fees
Partner	\$930.73	55.40	\$51,562.60
Associate	\$658.53	158.10	\$104,113.20
Paralegal	\$325.00	0.30	\$97.50
Total	\$728.59	213.80	\$155,773.30
Portion Billed to J&J			-77,886.65
Grand Total			\$77,886.65

**SECTION II
SUMMARY OF SERVICES**

COMPENSATION BY WORK TASK CODE FOR SERVICES

**RENDERED BY ORRICK, HERRINGTON & SUTCLIFFE LLP
FOR THE PERIOD APRIL 1, 2022 THROUGH APRIL 30, 2022**

Invoice 2023444 (for services rendered on behalf of the Debtor):

DESCRIPTION	HOURS	FEES
Fee/Employment Applications	23.70	\$16,572.30
Litigation	0.60	\$508.90
Total Fees Requested	24.30	\$17,081.20

Invoice 2023445LTL (for services rendered on behalf of the Debtor and J&J)

DESCRIPTION	HOURS	FEES
Litigation	213.80	\$155,773.30
Portion Billed to J&J		(77,886.65)
Total Fees Requested		\$77,886.65

**SECTION III
SUMMARY OF DISBURSEMENTS**

**DISBURSEMENT SUMMARY BY ORRICK, HERRINGTON & SUTCLIFFE LLP
FOR THE PERIOD APRIL 1, 2022 THROUGH APRIL 30, 2022**

DISBURSEMENTS	AMOUNT
DISBURSEMENTS TOTALS	\$0.00

SECTION IV CASE HISTORY

- (1) Date Case Filed October 14, 2021
- (2) Chapter Under Which Case Commenced: Chapter 11
- (3) Date of Retention: April 6, 2022 *nunc pro tunc* to October 14, 2021 [Dkt. 1993] (the “Retention Order”)²
- (4) Summarize in brief the benefits to the estate and attach supplements as needed SEE BELOW

During the Third Statement Period, Orrick, Herington & Sutcliffe LLP (“Orrick”) provided the following services to the Debtor including, but not limited to, the following:

Fee/Employment Applications

- Reviewed and revised invoices for the period from October 2021 to March 2022.
- Drafted consolidated monthly fee statements covering the same period.

Litigation

- Drafted and revised briefs in multiple appeal proceedings and attended to procedural issues and court communication, such as the filings of extension motion and letter addressed to the court.
- Reviewed and analyzed pleadings, and performed associated legal research and record review.
- Communicated and coordinated with internal team and co-counsel on case status and strategy.

(5) Anticipated distribution to creditors:

(a) Administrative expense	Unknown at this time.
(b) Secured creditors	Unknown at this time.
(c) Priority creditors	Unknown at this time.
(d) General unsecured creditors	Unknown at this time.

² The Retention Order is attached hereto as Exhibit A.

(6) Final disposition of case and percentage of dividend paid to creditors:

Final dividend percentages are unknown at this time.

I certify under penalty of perjury that the above is true.

Date: June 15, 2022

/s/ Robert Loeb